**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2017**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA687”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 23 May 2017.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R12,000,000.00

**Total Amount Following Tap Issue** R 495,000,000.00

**Bond Code** IVA687

**Nominal Issued** R 12,000,000.00

**Issue Price** 98.05329%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 24 August 2017

**Books Closed Date(s)** 19 August 2017

**Interest Payment Date(s)** 24 August 2017

**Last Day to Register** By 17:00 on18 August 2017

**Issue Date** 23 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 23 May 2017

**First Interest Date** 24 August 2017

**ISIN No.** ZAG000144049

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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